FORM D

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) 🖾 ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change IIRJ Capital VC VI (U.S.), L.P.	.) 07087560 -
Address of Executive Offices (Number and Street, City, State, Zip Code) 2965 Woodside Road, Woodside, CA 94062	Telephoi. (650) 327-5023
Address of Principal Business Operations (Number and Section 1997) (Nu	Telephone Number (Including Area Code)
Brief Description of Business Private Equity Investment THOMSON	
Type of Business Organization FINANCIAL_	r (please specify):
Actual or Estimated Date of Incorporation or Organization: Month Year	Actual Estimated State: D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicted on the filing of a federal notice.

Persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02)

BASIC IDENTIFICATION DATA A. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Beneficial Owner ☐ Executive Officer \boxtimes General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) HRJ Capital VC VI Management, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 2965 Woodside Road, Woodside, CA 94062 General and/or ☐ Executive Officer 図 Check Box(es) that Apply: ☐ Promoter Beneficial Owner □ Director **Managing Partner** Full Name (Last name first, if individual) Barton, Harris **Business or Residence Address** (Number and Street, City, State, Zip Code) 2965 Woodside Road, Woodside, CA 94062 Check Box(es) that Apply: Promoter Beneficial Owner **Executive Officer** Director General and/or Managing Partner Full Name (Last name first, if individual) Lott, Ronnie Business or Residence Address (Number and Street, City, State, Zip Code) 2965 Woodside Road, Woodside, CA 94062 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Golden Bay Investment Fund LLC **Business or Residence Address** (Number and Street, City, State, Zip Code) 180 Geary Street, Suite 500, San Francisco, CA 94108 Check Box(es) that Apply: General and/or Promoter ⊠ Beneficial Owner ☐ Executive Officer Director Managing Partner Full Name (Last name first, if individual) The University of the South Business or Residence Address (Number and Street, City, State, Zip Code) 735 University Avenue, Sewanee, TN, 37383 Check Box(es) that Apply: Beneficial Owner **Executive Officer** Director \Box General and/or Promoter Managing Partner Full Name (Last name first, if individual) University of Delaware **Business or Residence Address** (Number and Street, City, State, Zip Code) Room 233, Hullihan Hall, Newark, DE 19716 Check Box(es) that Apply: General and/or ⊠ Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) **UPMC Health System Pension Trust** Business or Residence Address (Number and Street, City, State, Zip Code) 4601 Baum Blvd., Ross Building, First Floor, Suite 100, Pittsburgh, PA 15213

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

				В.	INFORMA	ATION AB	OUT OFFE	RING				
									Yes	No		
1. Has	,								L	Ø		
2. Wh	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?									\$	n/a	
4. WII	what is the manimum divestment that will be accepted from any murvidual?										yes	No No
											×	
con per stat	er the informanmission or sin son to be listed es, list the nam lealer, you may	nilar remune I is an asso e of the brol	ration for so ciated perso ker or dealer	olicitation of on or agent of the lift of the lift of	f purchasers of a broker ian five (5) p	in connecti or dealer re persons to be	on with sale	s of securiti th the SEC	es in the off and/or with	ering. If a a state or		
Full Nan	ne (Last name f	īrst, if indiv	idual)									
	, Randall S.											
	or Residence			•	-	ode)						
	okie Boulevard Associated Bro		·	ok, IL 6006	02	_						
	Capital Adviso											
	Which Person		Solicited or	Intends to S	olicit Purcha	asers	··-					
(Chec	k "All States" o	or check ind	ividuals Stat	les)	•					***************************************	□ A	II States
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Full Nan	ne (Last name f	īrst, if indiv	idual)									
Business	or Residence	Address (Nu	imber and Si	treet, City, S	tate, Zip Co	ode)						
Name of	Associated Bro	oker or Deal	er									
States in	Which Person	Listed Has	Solicited or	Intends to S	olicit Purcha	asers						
(Chec	k "All States" o	or check ind	ividuals Stat	tes)			••••••		•••••	•••••	□ A	ll States
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Name of	`Associated Bro	oker or Deal	er	.						_		
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	F PROCEEDS	
Type of Security Debt Equity Debt Equity Common Preferred Convertible Securities (including warrants) Partnership interests. Other (Specify) Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter '0' if answer is 'none' o' 'zero'. Number Investors Accredited investors Accredited investors Total (for filings under Rule 504 only). Aggregate Dollar Amount of Purchases Total (for filings under Rule 504 only). S Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 only). Type of Offering Rule 505. Regulation A Rule 505. Regulation A Rule 505. Regulation A Rule 504. Total A Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to flurar contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Prinning and Engraving Costs Legal Fees. Sales Commissions (specify finders' fees separately). Other Expenses (identify)	1.	Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🗋 and	Aggregate	Amount Already
Equity S S S Convertible Securities (including warrants) S S Partnership Interests S S S Partnership Interests S S S Partnership Interests S S S Other (Specify) S S S Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. Per offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited investors 13 S 29,710,000.00 Accredited investors 13 S 29,710,000.00 Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 305, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the issuer, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the issuer, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the issuer, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the issuer, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the sister, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the sister, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the sister, to date, in offerings of the types indicated, in the review (12) months prior to the first sold by the sister, to date, in offering the sold by the sister. Type of Offering Revelude amounts relating solely to organization expenses of the issuer. The information ray be given as subject to foliate oring greets. If the amount of an expenditure is		Type of Security		
Convertible Securities (including warrants) Perferred Convertible Securities (including warrants) Partnership interests. Other (Specify) Total S S S S S S S S S S S S S S S S S S S		Debt	\$	S
Convertible Securities (including warrants)		Equity	\$	\$
Partnership Interests		Common Preferred		
Other (Specify)		Convertible Securities (including warrants)	\$	\$
Answer also in Appendix. Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar announts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar annount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Partnership Interests	\$	\$ 29,710,000.00
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Other (Specify)	\$	\$
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Total	\$	\$ 29,710,000.00
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Answer also in Appendix, Column 3, if filing under ULOE.		
Accredited investors. Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only). Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Rule 505. Regulation A. Rule 504. Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees. Engineering Fees Sales Commissions (specify finders' fees separately). Other Expenses (identify)	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on		
Non-accredited Investors				Dollar Amount
Non-accredited Investors		Accredited investors	13	\$ 29,710,000.00
Total (for fillings under Rule 504 only)		•		\$
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Security Sold Rule 505				S
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Security Sold Rule 505		Answer also in Appendix Column 4 if filing under ULOF		
Type of Offering Rule 505	3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first		
Regulation A		Type of Offering		
Rule 504		Rule 505		\$
Total		Regulation A		S
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Rule 504		\$
this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Total		\$
Printing and Engraving Costs	4.	this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an		
Legal Fees		Transfer Agent's Fees		\$
Accounting Fees		Printing and Engraving Costs		S
Engineering Fees Sales Commissions (specify finders' fees separately)		Legal Fees.	×	\$ 25,000.00
Engineering Fees Sales Commissions (specify finders' fees separately)		-		s
Sales Commissions (specify finders' fees separately)				\$
Other Expenses (identify)				
			_ 	•
			_	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS							
b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ 29,685,000.00					
Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used f each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and che the box to the left of the estimate. The total of the payments listed must equal the adjusted gross procee to the issuer set forth in response to Part C — Question 4.b above.	ck						
	Payments to Officers, Directors & Affiliates	Payments To Others					
Salaries and fees	\$	□ s					
Purchase of real estate	□ s	□ s					
Purchase, rental or leasing and installation of machinery and equipment	□ s	□ s					
Construction or leasing of plant buildings and facilities	\$	□ \$					
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	□ s	□ s					
Repayment of indebtedness	□ \$	□ s					
Working capital		\$29,685,000.00					
Other (specify):	\sqcap s	□ \$					
Column Totals							
Total Payments Listed (column totals added)	\$29,685,	000.00					

[FEDERAL SIGNATURE PAGE FOLLOWS]

D	FEDERAL	SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) HRJ Capital VC VI (U.S.), L.P.	Signature Am Am Am	Date 12/18/07
Name of Signer (Print or Type) Cory Pavlik	Title of Signer (Print or Type) Chief Financial Officer of HRJ VC VI Man Capital VC VI Management, L.P., General F	nagement GP, L.L.C, General Partner of HRJ Partner of the Issuer

A	T	T	E	N	T	1	O	N	Į

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

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